UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

------ X

In re : Chapter 11

PURDUE PHARMA L.P., et al., : Case No. 19-23649 (RDD)

:

Debtors.¹ : Jointly Administered

;

UNITED STATES TRUSTEE'S AMENDED NOTICE OF APPEAL OF CONFIRMATION ORDER AND ORDER APPROVING DISCLOSURE STATEMENT

William K. Harrington, the United States Trustee for Region 2, appeals from (a) the Findings of Fact, Conclusions of Law, and Order Confirming the Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors, ECF Doc. No. 3787, and the Modified Bench Ruling on Request for Confirmation of Eleventh Amended Joint Chapter 11 Plan, ECF Doc. No. 3786, both of which were entered on September 17, 2021, (attached as Exhibit A and Exhibit B, respectively)² and (b) interlocutory orders of the

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014).

² The United States Trustee's original notice of appeal of the confirmation order and order approving the disclosure statement [ECF Doc. No. 3776], preceded the entry of the written confirmation order and modified bench ruling, and for that reason, referenced the court's oral ruling on confirmation announced on September 1, 2021. This amended notice reflects the entry of these documents and adds additional parties.

Bankruptcy Court that merge into the Confirmation Order, including the Order Approving (I)

Disclosure Statement for Fifth Amended Chapter 11 Plan, (II) Solicitation and Voting

Procedures, (III) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and

(IV) Certain Dates with Respect Thereto, ECF Doc. No. 2988, entered on June 3, 2021 (attached as Exhibit C).

The names of the other parties to the orders appealed from and the names, addresses, and telephone numbers of their respective attorneys are:

REPRESENTED BY:
Marshall S. Huebner
Christopher Robertson
Benjamin S. Kaminetzky
Timothy Graulich
Eli Vonnegut
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Tel.: (212) 450-4000
Gerard Uzzi
Alexander B. Lees
Milbank LLP

55 Hudson Yards

New York, NY 10001

Tel.: (212) 530-5000

-and-

Gregory P. Joseph

Mara Leventhal

Joseph Hage Aaronson LLC 485 Lexington Avenue, 30th Floor

New York, NY 10017

Tel.: (212) 407-1200

Mortimer Sackler Family/Side A of the Sackler

Family

Jasmine Ball

Maura Kathleen Monaghan

Jeffrey J. Rosen

Debevoise & Plimpton LLP

919 Third Avenue New York, NY 10022 Tel.: (212) 909-6000

Additional Appellants

State of Washington

Matthew J. Gold

Robert M. Tuchman

Kleinberg, Kaplan, Wolff & Cohen, P.C.

500 Fifth Avenue New York, NY 10110

Tel.: (212) 986-6000

-and-

Robert W. Ferguson

Attorney General

Tad Robinson O'Neill

Assistant Attorney General

800 Fifth Avenue, Suite 2000

Seattle, WA 98104

Tel.: (206) 254-0570

The District of Columbia

Matthew J. Gold

Robert M. Tuchman

Kleinberg, Kaplan, Wolff & Cohen, P.C.

500 Fifth Avenue

New York, NY 10110

Tel.: (212) 986-6000

-and-

Karl A. Racine

Attorney General

Kathleen Konopka

Deputy Attorney General

Public Advocacy Division Office of the Attorney General 400 Sixth Street, N.W., 10th Floor Washington, DC 20001 Tel.: (202) 727-3400

State of Maryland Brian E. Frosh

Attorney General of Maryland

Brian T. Edmunds

Assistant Attorney General

Office of the Attorney General of Maryland

200 Saint Paul Place Baltimore, MD 21202 Tel.: (410) 576-6578

State of Connecticut Irve J. Goldman

Pullman & Comley, LLC 850 Main Street, 8th Floor

P.O. Box 7006

Bridgeport, CT 06601 Tel.: (203) 330-2213

City of Grande Prairie as Representative Plaintiff for a Class Consisting of All Canadian Municipalities, the Cities of Brantford, Grand Prairie, Lethbridge, and Wetaskiwin

Allan Underwood II

Lite DePalma Greenberg & Afanador, LLC

570 Broad Street, Suite 1201

Newark, NJ 07102 Tel.: (973) 623-3000

The Peter Ballantyne Cree Nation on behalf of All Canadian First Nations and Metis People, the Peter Ballantyne Cree Nation on behalf of itself, and the Lac La Ronge Indian Band Allen J. Underwood II Lite DePalma Greenberg & Afanador, LLC 570 Broad Street, Suite 1201

Newark, NJ 07102 Tel.: (973) 623-3000

Dated: New York, New York September 21, 2021

Respectfully submitted,

WILLIAM K. HARRINGTON UNITED STATES TRUSTEE, Region 2

By: <u>/s/ Linda A. Riffkin</u> Linda A. Riffkin Assistant United States Trustee

RAMONA D. ELLIOTT Deputy Director/General Counsel P. MATTHEW SUTKO Associate General Counsel **SUMI SAKATA** BETH LEVENE WENDY COX Trial Attorneys Department of Justice Executive Office for **United States Trustees** 441 G Street, N.W., Suite 6150 Washington, DC 20530 Tel.: (202) 307-1399

Fax: (202) 307-2397

WILLIAM K. HARRINGTON United States Trustee for Region 2 LINDA A. RIFFKIN Assistant United States Trustee PAUL K. SCHWARTZBERG BENJAMIN J. HIGGINS ANDREW D. VELEZ-RIVERA Trial Attorneys Department of Justice Office of the United States Trustee U.S. Federal Office Building 201 Varick Street, Room 1006 New York, NY 10014 Tel.: (212) 510-0500

Fax: (212) 668-2255

Email: Linda.Riffkin@usdoj.gov